

Notice Regarding the Revision of Financial Forecasts

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THK CO., LTD. hereby announces that the financial forecasts reported on February 12, 2026 have been revised based on the recent operating results as in the tables below:

1. Revision of the financial forecasts

(Consolidated)

Revision of the financial forecasts for the six-month period ending June 30, 2026 (January 1, 2026 to June 30, 2026)

	Revenue (Millions of Yen)	Operating Income (Millions of Yen)	Profit Before Tax (Millions of Yen)	Profit Attributable to Owners of the Parent (Millions of Yen)	Basic Earnings per Share (Yen)
Six-month period ending June 30, 2026					
Previous forecasts (A)	¥127,000	¥10,200	¥10,500	¥8,300	¥74.09
Revised forecasts (B)	138,000	15,400	14,500	10,500	93.73
Difference (B-A)	11,000	5,200	4,000	2,200	—
(Percentage)	8.7%	51.0%	38.1%	26.5%	—

Revision of the financial forecasts for the year ending December 31, 2026 (January 1, 2026 to December 31, 2026)

	Revenue (Millions of Yen)	Operating Income (Millions of Yen)	Profit Before Tax (Millions of Yen)	Profit Attributable to Owners of the Parent (Millions of Yen)	Basic Earnings per Share (Yen)
Year ending December 31, 2026					
Previous forecasts (A)	¥260,000	¥26,000	¥26,500	¥21,500	¥191.93
Revised forecasts (B)	276,000	31,000	29,800	22,700	202.64
Difference (B-A)	16,000	5,000	3,300	1,200	—
(Percentage)	6.2%	19.2%	12.5%	5.6%	—
(For reference) Actual results for the year ended December 31, 2025	240,444	14,436	15,746	(69,891)	(618.66)

(Non-Consolidated)

Revision of the financial forecasts for the six-month period ending June 30, 2026 (January 1, 2026 to June 30, 2026)

	Revenue (Millions of Yen)	Operating Income (Millions of Yen)	Ordinary Income (Millions of Yen)	Net Income (Millions of Yen)	Basic Earnings per Share (Yen)
Six-month period ending June 30, 2026					
Previous forecasts (A)	¥78,200	¥3,100	¥10,400	¥9,000	¥80.34
Revised forecasts (B)	82,000	4,400	9,700	8,500	75.88
Difference (B-A)	3,800	1,300	(700)	(500)	—
(Percentage)	4.9%	41.9%	(6.7%)	(5.6%)	—

Revision of the financial forecasts for the year ending December 31, 2026 (January 1, 2026 to December 31, 2026)

	Revenue (Millions of Yen)	Operating Income (Millions of Yen)	Ordinary Income (Millions of Yen)	Net Income (Millions of Yen)	Basic Earnings per Share (Yen)
Year ending December 31, 2026					
Previous forecasts (A)	¥158,000	¥7,100	¥14,900	¥13,400	¥119.62
Revised forecasts (B)	164,000	7,400	12,600	11,100	99.09
Difference (B-A)	6,000	300	(2,300)	(2,300)	—
(Percentage)	3.8%	4.2%	(15.4%)	(17.2%)	—
(For reference) Actual results for the year ended December 31, 2025	145,070	4,235	45,103	(24,701)	(218.65)

2. Reasons for the revision

As for consolidated performance, since recent orders in the industrial machinery business in Japan and various regions of the world have exceeded the original forecasts made at the beginning of the year, consolidated revenue is expected to be higher than the original forecasts. Accordingly, operating income, profit before tax, and profit attributable to owners of the parent are also expected to be higher than the original forecasts.

With regard to non-consolidated performance, since recent orders in the industrial machinery business have exceeded the original forecasts made at the beginning of the year, revenue is expected to be higher than the original forecasts. Accordingly, operating income is also expected to be higher than the original forecasts. However, ordinary income and net income are expected to fall short of the original forecasts due to a decrease in dividends from group companies.

The average exchange rates used for the calculation of the forecasts are as follows:

From April 1, 2026 to December 31, 2026

U.S. dollar 1=¥150.00 Euro 1=¥175.00

From January 1, 2026 to March 31, 2026

U.S. dollar 1=¥156.84 Euro 1=¥183.56