August 5, 2026

Notice Regarding the Differences Between Financial Forecasts and Actual Operating Results

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THK CO., LTD. hereby announces the differences between the financial forecasts for the six months ended June 30, 2026 (January 1, 2026 to June 30, 2026) announced on May 11, 2026, and the actual operating results as in the tables below:

1. Differences between the financial forecasts and the actual operating results for the six months ended June 30, 2026 (January 1, 2026 to June 30, 2026)

(Consolidated)

	Revenue (Millions of Yen)	Operating Income (Millions of Yen)	Profit Before Tax (Millions of Yen)	Profit Attributable to Owners of the Parent (Millions of Yen)	Basic Earnings per Share (Yen)
Six months ended June 30, 2026					
Forecasts (A)	¥138,000	¥15,400	¥14,500	¥10,500	¥93.73
Actual results (B)	151,067	22,483	22,092	33,744	301.18
Difference (B-A)	13,067	7,083	7,592	23,244	—
(Percentage)	9.5	46.0	52.4	221.4	—

(Non-Consolidated)

	Revenue (Millions of Yen)	Operating Income (Millions of Yen)	Ordinary Income (Millions of Yen)	Net Income (Millions of Yen)	Basic Earnings per Share (Yen)
Six months ended June 30, 2026					
Forecasts (A)	¥82,000	¥4,400	¥9,700	¥8,500	¥75.88
Actual results (B)	88,665	7,883	13,799	17,766	158.57
Difference (B-A)	6,665	3,483	4,099	9,266	—
(Percentage)	8.1	79.2	42.3	109.0	—

2. Reasons for the differences

Revenue was higher than the previous forecasts since recent orders in the industrial machinery business in Japan and various regions of the world have exceeded the previous forecasts mainly owing to the expansion of capital investments primarily in semiconductor-related products due to the increased demand for AI, and the yen was weaker than originally expected. Accordingly, operating income and other profit measures were also higher than the previous forecasts.

In addition, consolidated profit attributable to owners of the parent for the six months ended June 30, 2026 was higher than the previous forecasts due mainly to a gain on the transfer of business which is mainly attributable to a reclassification of the cumulative translation difference for foreign operations resulting from the completion of the transfer of the automotive & transportation business of ¥16,436 million. With regard to non-consolidated performance, net income was also higher than the previous forecasts due mainly to a gain on the transfer of equity interests in THK MANUFACTURING OF CHINA(DALIAN) CO., LTD. to THK (CHINA) Co., Ltd.