THK
The Mark of Linear Motion

August 5, 2026

Notice Regarding the Revision of Financial Forecasts

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THK CO., LTD. hereby announces that the financial forecasts reported on May 11, 2026 have been revised based on the recent operating results as in the tables below:

1. Revision of the financial forecasts

(Consolidated)

Revision of the financial forecasts for the year ending December 31, 2026 (January 1, 2026 to December 31, 2026)

	Revenue (Millions of Yen)	Operating Income (Millions of Yen)	Profit Before Tax (Millions of Yen)	Profit Attributable to Owners of the Parent (Millions of Yen)	Basic Earnings per Share (Yen)
Year ending December 31, 2026					
Previous forecasts (A)	¥276,000	¥31,000	¥29,800	¥22,700	¥202.64
Revised forecasts (B)	310,000	48,000	47,100	54,800	488.97
Difference (B-A)	34,000	17,000	17,300	32,100	—
(Percentage)	12.3	54.8	58.1	141.4	—
(For reference) Actual results for the year ended December 31, 2025	240,444	14,436	15,746	(69,891)	(618.66)

(Non-Consolidated)

Revision of the financial forecasts for the year ending December 31, 2026 (January 1, 2026 to December 31, 2026)

	Revenue (Millions of Yen)	Operating Income (Millions of Yen)	Ordinary Income (Millions of Yen)	Net Income (Millions of Yen)	Basic Earnings per Share (Yen)
Year ending December 31, 2026					
Previous forecasts (A)	¥164,000	¥7,400	¥12,600	¥11,100	¥99.09
Revised forecasts (B)	192,000	16,200	22,400	26,100	232.88
Difference (B-A)	28,000	8,800	9,800	15,000	—
(Percentage)	17.1	118.9	77.8	135.1	—
(For reference) Actual results for the year ended December 31, 2025	145,070	4,235	45,103	(24,701)	(218.65)

2. Reasons for the revision

Revenue is expected to be higher than the previous forecasts since recent orders in the industrial machinery business in Japan and various regions of the world have exceeded the previous forecasts mainly owing to the expansion of capital investments primarily in semiconductor-related products due to the increased demand for AI, and the yen was weaker than originally expected. Accordingly, operating income and other profit measures are also expected to be higher than the previous forecasts.

In addition, consolidated profit attributable to owners of the parent for the year ending December 31, 2026 is expected to be higher than the previous forecasts due mainly to a gain on transfer of business which is mainly attributable to a reclassification of the cumulative translation difference for foreign operations resulting from the completion of the transfer of the automotive & transportation business of ¥16,436 million. With regard to non-consolidated performance, net income is also expected to be higher than the previous forecasts due mainly to a gain on transfer of equity interests in THK MANUFACTURING OF CHINA(DALIAN) CO., LTD. to THK (CHINA) Co., Ltd.

The average exchange rates used for the calculation of the forecasts are as follows:

From July 1, 2026 to December 31, 2026
U.S. dollar 1=¥155.00 *Euro 1=¥175.00*
From January 1, 2026 to June 30, 2026
U.S. dollar 1=¥158.09 *Euro 1=¥184.46*